INTELLIGENT MINING

WHITE PAPER
WWW.IMINTELLIGENTMINING.IO

For cryptocurrency miners around the world who seek to mine in an eco-friendly way, we have developed a smart hardware that utilizes solar power partnerships to efficiently mine cryptocurrency. Unlike other mining platforms that are unsustainable for the environment, our decentralized solution will power the future of blockchain without harming the next generation.

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EXECUTIVE SUMMARY

The current state of the blockchain industry is unsustainable. Entering and staying in the industry is often more than any one investor can afford. Setting up a mining farm is a large and an expensive operation that includes owning or renting space for servers, continuous maintenance on a hardware setup, and the need for high levels of electrical power.

When blockchain and cryptocurrency mining were still in their infancies, tokens were well distributed among several thousand private miners, governed by transparent rules, and not harmful to the climate because their energy requirements were relatively insignificant. All that has changed. The exponential growth of cryptocurrencies has led to a dramatic increase in the sector's energy consumption and a concentration of mining activities in countries with low social and environmental standards, where electricity is produced using predominantly fossil fuels. Even worse, the concentration of mining power in the hands of a few large corporations is distorting the formerly democratic decision-making process in these networks: changes in protocols and hard forks are in danger of being influenced by the economic interests of a few.

With Intelligent Mining, the goal is to decentralize all blockchain mining activities by collecting, storing, and reusing the heat generated by the mining hardware to power the system in a green energy loop.

We have developed an innovative blockchain mining operation that uses solar power and our proprietary cooling systems to run a 100% renewable energy facility. Our roadmap begins with finishing our prototype: a miner, built by Intelligent Mining, that provides a green blockchain minining solution and offers a substainable future for the crytocurrency industry. The miner will be powered by renewable energy such as solar power, as well as power created from it's own heat using thermodynamics. Solar energy and heat are collected and stored to reuse at night, allowing for a constant flow of renewable energy to the miner.

Intelligent Mining is well equipped with mining hardware, communications tools, and industry automation features. These include but are not limited to remote control capabilities and a breakthrough cooling system that only represents ~1% of the system's total energy consumption. It's a high-tech solution that can be seamlessly deployed globally and allows for clean and cheap energy consumption, wherever that energy is available.

The flexibility of our system helps us to fuse two of the most important sectors of the 21st century: blockchain technology and renewable energy. Using the dynamics of exponential growth for both, we promote climate preservation and the welfare of our token holders. It is the physical incarnation of the blockchain spirit: a robust and decentralized system that can withstand disruptions in government policies, price structures, and the energy supply.

The solution Intelligent Mining provides has all the necessary competitive advantages, follows a decentralized approach, and re-democratizes an experience that has been under pressure from the concentration of mining power. It is crystal clear that we are investing in a project that does not rely on any cryptocurrency to succeed. As long as blockchain exists, IM will continue to grow.

Intelligent Mining is building a green blockchain mining solution that offers a sustainable future for the cryptocurrency industry.

INTRODUCTION: Challenges With Blockchain Mining

Blockchain miners are currently using more energy than some countries. This destroys the environment, bankrupts miners, and will ultimately spell disaster for the blockchain industry as a whole. As the blockchain sector has exploded in recent years, its energy needs have also increased exponentially. As industry leaders fiercely compete to build the most lucrative mining operations they can, the emphasis has been on cheap fossil fuels, regardless of where they come from or how they are obtained.

This has resulted in the clustering of most cryptocurrency mining operations in countries with cheap oil, coal, and gas - but this centralization has several significant downsides. Most of these countries are struggling on numerous socioeconomic indicators. Consolidating mining operations in one place defeats the purpose of the blockchain's security features. Most importantly, these mining operations are destroying the environment with their carbon emissions. For cryptocurrency to scale around the world and create a truly decentralized financial system, we must mine intelligently.

PROJECT DESCRIPTION

The founders of Intelligent Mining invested years of engineering time to pioneer a new and efficient way of green blockchain mining. Our decentralized, fully renewable mining facility is equipped with state-of-the-art technology and infrastructure to enable successful and profitable mining operations that protects the environment. With fully integrated power, networking, and much more, our systems are universal, reusable, and, most importantly, much, much faster. They are also less expensive to build and have lower operating costs than other traditional methods of blockchain mining.

The Intelligent Mining solution follows a simple approach to mining. It provides both the hardware and the infrastructure needed to mine in an easy, efficient, and profitable way without destroying the environment. Our goal is to decentralize all blockchain mining by using the independently owned energy such as solar and heat of the mining hardware to generate energy. This energy is stored and then diverted back to the mining operation to start the cycle again.

The mining industry, which was founded on principles of mass empowerment, has strayed from its roots. It is currently too difficult for individuals to turn a profit while maintaining a sustainable operation. This is because public mining services are very lucrative and benefit from a lack of real competitiveness. This leads to little to no product improvement over time. All the big players are making a killing while most potential contenders either are too disorganized, lack the necessary skills, or are only looking to make a quick profit. Some are operating without even a solid approach to the deployment of the hardware and infrastructure needed for effective mining. IM is driven, tech savvy, and economically-minded, setting our ecosystem apart and making it extremely attractive to potential IM token holders.

We have taken creating substainable profits through blockchain mining to the next level. The founding IM team saw a great opportunity to innovate by "re-decentralizing" mining operations. With the mining capacity we have already deployed and future expansion, Intelligent Mining is a lucrative client for potential investors, no matter what currency or algorithm. Hardware manufacturers will directly provide Intelligent Mining with 375 mining units for $1,000,000 USD vs the standard retail cost of $2,775,000 USD.

Intelligent Mining will also employ its own cooling systems technology to generate an investment to revenue ratio that is 4x that of retail. If needed, a hardware supplier diversification strategy will be followed. The company will also consider special agreements with manufacturers if these agreements are to the advantage of token holders.

PROBLEM OVERVIEW: Dirty Blockchain Harms the Environment & Miners

The cryptocurrency mining business model is greatly dependent on a stable energy supply that doesn't disrupt mining operations. The price and availability of electric power are the two most important limiting factors because they can make or break a mining operation's investment.

Most mining companies prefer cheap energy, and the hunt for such has led to a concentration of mining operations in countries with inexpensive fossil fuels but low socio-economic and environmental standards. There are imminent negative consequences of this low-cost, "dirty" energy. This high concentration of "dirty" energy can lead to long term detrimental environmental consequences. The concentration of mining operations in just a few countries, meanwhile, undermines the distributed ledger system and increases the risk of manipulation.

Miners have become vulnerable to energy price fluctuations and regulatory changes. The competitive advantage of many companies in this sector depends on the willingness of a handful of regimes to tolerate cryptocurrencies, keep energy prices low, and maintain friendly regulations.

Developing, deploying, and maintaining the most efficient hardware is the biggest risk for investments into blockchain mining. It is in the interest of unit holders and Intelligent Mining to schedule hardware acquisition and wait for deployment capacity to be ready. This strategy will allow us to minimize risks and maximize the return on investment, without gambling like many other failed mining operations.

The Intelligent Mining goal is to decentralize all blockchain mining through our independently owned energy, such as solar and our proprietary energy and cooling systems. Heat generated during the mining process will be stored and returned to the mining equipment for reuse, creating the most efficient mining system available. IM mining operations are environmentally friendly, resilient against local price fluctuations, and protected against regulatory changes.

SOLUTION: Green Blockchain Scales

Intelligent Mining has devised a new and efficient method of blockchain mining with a truly decentralized, 100% renewable energy mining facility. We believe we can achieve great success with this project by fully decentralizing mining operations to combat today's well-known yet unsustainable centralized system. We will change the fabric of the cryptocurrency mining industry, preserve the technology for the future, and boost investment returns.

Today's mining industry is a race to centralization between the great hardware factories like Bitmain, Antminer, Innsocolin, and so on. This is dangerous for the future of blockchain as it opens the door to a 51% hack in the future. IM seeks to "re-decentralize" mining before it becomes a grave problem. We are developing mining facilities all around the world using renewable energy and our own proprietary hardware that uses the heat produced by the miner to fill energy banks, allowing it to be used again. The core idea behind Intelligent Mining is that building decentralized, green mining operations

is the only way for blockchain mining to exist long-term. Our innovative approach uses the heat of the hardware itself to generate energy that is then stored and reused, resulting in an extremely efficient mining operation. The key to the success of this project is the complete decentralization of the mining facilities. Our energy is renewable energy, therefore we are limited only by nature and the choices made by our token holders.

We are committed to expanding our facilities to a global scale. Each month a new mining facility will be developed in one of many countries where IM is building, increasing our competitive advantage on a global scale. Our roadmap begins with finishing our prototype: a miner that is powered by thermodyanmics, harnessing heat from the miner and its supporting systems coupled with renewable and substainable solar energy.

We will put the prototype into action in all of our facilities and then turn our attention to IM-Z. IM-Z is a project being conducted by a team of world-class programmers and engineers who are researching and testing the feasibility of using satellites, AI, and solar energy to move mining operations to space. As we research these possibilities, we will also open a decentralized exchange where traders can exchange their IM tokens for any coin that is mined by IM. The value of the token will be based not on the dollar but on the currencies themselves. For example, our website will show how many currencies we have mined and the hash rate of each.

Our experience so far has proven that the only way to remain competitive and achieve our desired mining results is to research continuously, refuse to let mistakes or setbacks derail our efforts, and constantly adapt and overcome in the face of failure.

We are dedicated to making Intelligent Mining a truly awesome company and an example of mining done the right way. While we will of course bring innovative solutions to the table, in our opinion our most relevant competitive advantage will be our readiness to decentralize. Our focus is on transparency, efficiency, and security, and we will directly involve our investors in the development process while documenting every step of the journey.

WHY OUR MINERS?: Clear Strategies That Lay Emphasis on Most Profitable Coins

The mining will determine the most profitable coins from among an established coin set, leveraging uncorrelated coin volatility to combat improving competition among miners. We are proud to have partnered with a manufacturer whose units experience far less revenue degradation over time when compared to their competitors.

IM tokens will be freely tradable and exchangeable, which means users are not paying for years worth of services in advance, nor are they locked into a contract. Users can pick up a few tokens and sell them on our exchange for Bitcoin-BTC, Etherum-ETH, and many more whenever they please. This reduces exposure to the risks associated with mining over time.

Owning a mining rig or hash power on cloud mining is a complicated hassle, but at least when it becomes obsolete one can still hope to sell it for parts at around 25% of its original value. At the end of the contractual period, or when the contract stops performing, the user is left with $0 residual value. Our token is geared toward appreciating in value over time, and while this is not a guarantee, we are optimistic based on the projections explained in the coming sections.

IM tokens are designed to withstand increases in network difficulty, in contrast to traditional mining contracts which generate lower and lower results as the number of miners participating increases.

By comparison, you get $0 residual value back at the end of a traditional cloud mining contract, but you will be able to trade IM tokens freely any time you see it.

Given the reinvestment factor inherent in IM tokens, the underlying computing power will be constantly expanded and gradually transitioned to the newest technology in order to keep up with increasing network difficulty. This reinvestment strategy will help IM tokens to not become obsolete, as is the case with mining equipment eventually. This means that the IM token, as opposed to other forms of mining, will continue

distributing consistent mining results while at the same time not locking you into a contract.

Token holders receive 60% of all mining profits everyday. This will be very open and done via smart contracts so the process is decentralized and transparent. In exchange for the partial reinvestment of profits, you will be getting no contractual lock-in periods and a no advance payment guarantee, plus a tendency for asset appreciation instead of the otherwise inevitable decline to $0.

CRYPTOCURRENCIES TO BE MINED

We know that cryptocurrency mining can be very profitable if done right, and if the correct strategies and mindset are in place. In our opinion, mining should be viewed as a safe way of investing in cryptocurrencies and as a way to balance and diversify a crypto portfolio. Due to the cryptocurrency mining process, it eliviates investors from falling to the temptation of gambling or making panic decisions due to fear or market manipulation attempts. We can go as far as saying that mining is the best way to start investing in cryptocurrencies, as it sets in place a few boundaries and limitations that are very useful to the formation of healthy investment habits.

At present, a high efficiency 7-GPU mining rig DIY building effort would end up costing an enduser around

$4,500. After coming up with the funds, the end-user would have to source all hardware and parts, build, configure, optimize, and debug the whole machine, which can be a long and painstaking process even for the technically inclined. If all the steps are done correctly, one would still be left with a noisy, heat-generating machine in the living room or ofFice.

We want to handle all the messy parts for you, so your trust in the cryptocurrency ecosystem can generate results without turning into a frustrating burden.

ALGORITHMS TO BE MINED

- SHA-256
- X11
- Blake [14r]
- Scrypt
- Lbry
- CryptoNight
- Ethash
- Equihash
- NeoScrypt
- And many more to come!

COMPETITIVE ADVANTAGE

Intelligent Mining's objective is to offer our investors the most profitable path to lifetime earnings. This is a well-thought-out mining project in which everything is simplified.

We want to protect our investors from the routine work in mining, and instead propose business ownership in Intelligent Mining that will generate a steady income with a transparent revenue sharing system between the holders of our tokens.

We are renewable. Our mining hardware gathers energy all day and releases it at night while specialized cooling systems further reduce environmental impact.

We are decentralized. We use state-of-the-art technology as well as additional safeguards designed to protect your investment.

We are diversified. By investing in the mining infrastructure itself, users mitigate the risks associated with the blockchain industry and profit faster.

We are energy independent. IM owns the energy for all our mining operations, resulting in more stable energy delivery at a significantly less operating costs. Our ownership of our energy allows us to keep our energy costs consistently low over long periods of time, instead of being at the mercy of yearly rate hikes by local utility companies.

COOLING SYSTEM AND HEAT MANAGEMENT

Our proprietary cooling systems technology allows us to engage in a more profitable business model than standard mining farms. Because mining technology is always improving, the competitive value of miners decreases over time. Intelligent Mining's cooling systems allow us to overclock indefinitely without damaging the miner, extracting more value out of the same machines. Without overclocking, our systems generate 1.2x standard revenue; with overclocking, 1.5x standard revenue. This technology combined with our discounted miner price and energy financing partnerships provides a 4x retail investment revenue ratio.

A further competitive advantage of Intelligent Mining is the structure and the quality of our cooling system. To reduce or eliminate heat, corrosion, noise, dust, and electricity, the servers are to be housed in a cooling system where they are submerged in our innovative nonconductive liquid oil solution. The water keeps the servers from overheating while the housing unit reduces the sound to almost nothing.

Our first and foremost objective is to keep our servers as reliable as possible. Our strategy for

ALMOST NO HEAT	NO CORROSION
NO DUST	ALMOST NO NOISE
LESS ELECTRICITY BY 25% -40%	
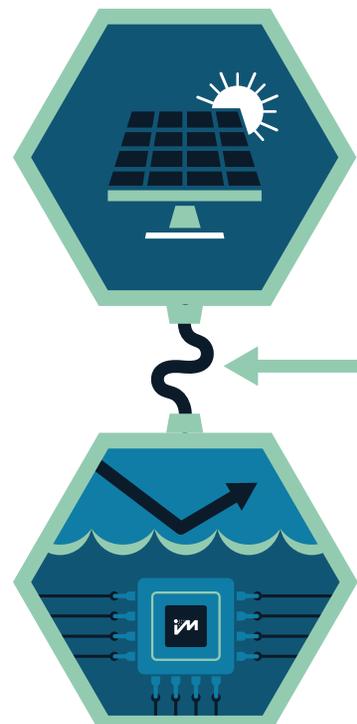
Solar panels generate the energy needed to run the farm at our facilities in Arkansas.

The power collected is sent to our mining facility to run the servers.

Custom hardware runs under water avoiding problems with heat, corrosion, noise, dust and electricity.

achieving this goal is to keep things simple, limiting the unnecessary introduction of error-prone components. Intelligent Mining is developing two cooling systems for different consumer types. IM One contains 12 GPUs (4 Asic 'Antminers') and is for larger operations. IM Solo is 1 Asic 'Antminer ' running in a smaller housing unit.

UNITS FOR SALE

IM One is the main cooling system containing 12 GPUs (4 Asic 'Antminers') and runs off of solar energy.

IM Solo contains 1 Asic 'Antminer' running in a smaller housing unit and runs off of solar energy.

LIFETIME WARRANTY ON ALL PARTS
Up To 150K Electrical Plug

IM INTELLIGENT MINING TEAM

Daniel Elimelech
Ceo And Chief Engineer

Niekia Botham
Chief Of Solar Power

Christopher Martin
Chief of Energy

Scott Thompson
Chief of Technology

Austin James
Project Manager

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Creative Director

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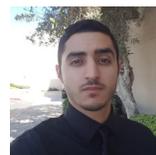
Ran N. Buzaglo
Security Manager

Derek Distenfield
Chief Marketing Officer

FUND ALLOCATION

MINING REVENUE DISTRIBUTION

- 60% - TOKEN INVESTMENT
- 30% - HARDWARE
- 9% - TEAM AND RESEARCH
- 1% - NON-PROFIT

TOKEN DISTRIBUTION

- 60% - INVESTORS
- 30% - IM TEAM & RESEARCH
- 9% - RENEWABLE ENERGY PARTNERSHIPS
- 1% - NON-PROFITS & OTHER PARTNERSHIPS
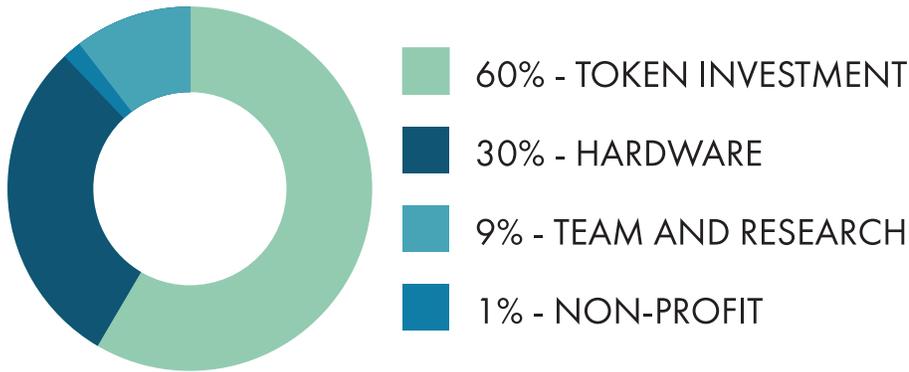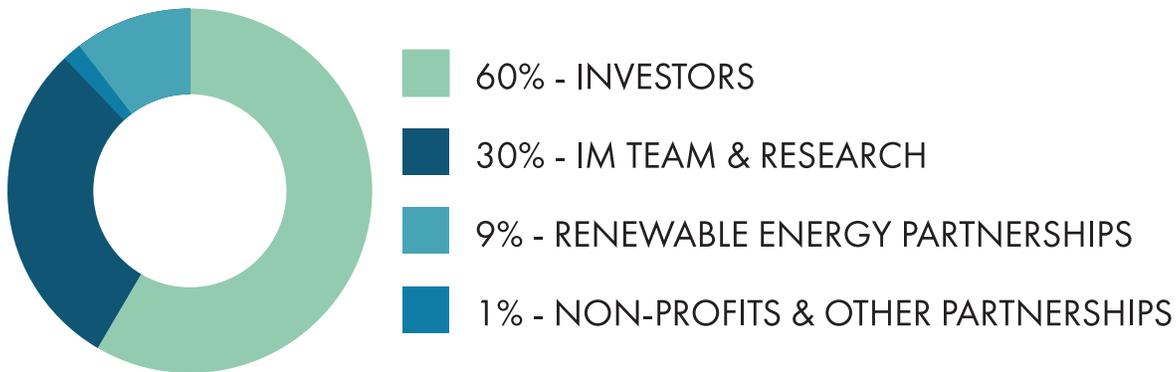
HOW TO BUY IM TOKENS

The essential requirement for the purchase of Intelligent Mining tokens is to provide an address in the Ethereum blockchain to which the corresponding number of purchased tokens will be sent. In the case of payment in Ethereum (ETH), the tokens are transferred to the buyer's address immediately after the purchase.

We will have you go through our KYC and AML process and verify you are credited investor as it is required by the SEC in the United States and then once this is done we will whitelist you and enble you to purchase our tokens.

CARPOOL AND SOLAR OWNERSHIP

Green CarPool is a decentralized blockchain based car rental service. Intelligent Mining has partnered with Green CarPool to allow Green CarPool shareholders to own one blockchain per CarPool share. Our collaboration with Green CarPool represents the first step in the integration of our mining equipment into everyday life.

This is possible because Green CarPool is an electric company whose vehicles run on 100% renewable energy. Our mining equipment will be connected to the car batteries and will mine continuously for Intelligent Mining while the car is being driven. This will allow IM to offer greater returns for our investors.

We have also partnered with several solar companies who have agreed to provide Intelligent Mining token holders with a 10-30% discount on their solar products. Every Intelligent Mining token holder will have this opportunity, regardless of the number of tokens held. Our solar partners offer a variety of solutions for both home and business, and all are available to IM token holders for a discounted rate.

In exchange for the discount, our solar partners will require that token holders who purchase their products install one extra 300-370 watt solar panel that is 100% dedicated to Intelligent Mining operations. For example, if a token holder buys a system totaling 14,000 watts, our solar partners will provide them with 14,300 watts and one extra solar panel will be installed. This extra panel will generate electricity for the Intelligent Mining grid, and the grid will in turn power IM's mining operations. In addition to furthering our green blockchain mission, these partnerships will protect the IM coin and help maintain its stability through diversification.

GIVING BACK: Supporting Animals & The Environment

Intelligent Mining proudly stands up for and supports animal rights. Human entitlement, miseducation, and ignorance has exacerbated an already difficult situation for animals in modern-day society. Animals are no different from us, except that we have a voice. We can choose to use this power to take advantage of animals, or we can choose to use it to advocate for animals. Intelligent Mining has chosen to speak for the animals by forming a nonprofit organization dedicated to supporting and protecting the environment and animals that have given us so much.

Intelligent Mining's facilities will require considerable land usage, and we want to ensure that we are respecting and protecting the wildlife around our facility. Our organization will both conserve and preserve the natural environment as well as research and develop better ways to lower our environmental impact because we recognize that we are part of something

much bigger than ourselves.

Injustice against animals and the environment is a solvable problem. The first step to doing so is for humans to recognize that the resolution begins and ends with us. Intelligent Mining is committed to reducing our environmental impact and actually improving the areas around our mining facilities. Through research, education, and conservation efforts, Intelligent Mining's dedication to green energy extends far beyond blockchain mining.

IM Z PROJECT: The Final Frontier For Green Blockchain

In the future, Intelligent Mining plans to build an array of equatorial lowearth orbiting mining facilities using data center satellites that will provide a space-based infrastructure for cloud service providers to pursue blockchain mining. This "belt" will be an information ultra-highway that will provide a node/pool network to facilitate communications directly to and from the satellite network. The communication can then cover almost the entire earth using other network beams bounced off of high-orbit geosynchronous communication satellites. Communication throughout the array of satellites is conducted via laser beam, allowing replication and transmission of data between different earth locations.

The digital storage in these orbiting data centers/mining facilities will utilize AI technology, and the internal temperature of the satellites will be kept at about 70 degrees Fahrenheit. The budget to build the initial phase of this satellite network is estimated at $400,000,000, much less than the cost of building an equivalent terrestrial global data center/mining facility network with an equivalent level of security and ROI. This will provide a long-term, efficient blockchain solution with secure storage and transport of sensitive data without interruption or exposure to any surreptitious elements or unintended jurisdictions.

CRYPTO WALLETS & TRANSFER

Our cryptocurrency wallet will act like a digital bank account and will show the tokens that belong to the user. The user will be able to to transfer, withdraw, and deposit tokens, and the wallet will be directly connected to the user's Intelligent Mining account.

When a new IM account is registered, the Intelligent Mining user automatically creates a personal online wallet. Since the blockchain is transparent all transactions are visible, but the average user is able to maintain their privacy through pseudonymous accounts and a secure interface which displays only the appropriate transactions and restricts access to the wallet for the owner only.

The digital wallet stores the generated coins and functions as one's own personal bank account on the

blockchain. Besides the features of direct messaging and instant transfer, Intelligent Mining users will have the option to directly send tokens to another user's wallet within seconds.

The IM wallet allows the IM token to be easily transferred to anyone with an internet connection, anywhere in the world. Anyone with an IM token address can send and receive IM tokens. The IM wallet was created using state-of-the-art technology and is protected by the power of blockchain security. Its cutting-edge design will enable IM to add any further necessary modules and integrations with other systems in the future.

The IM wallet represents a new standard in efficiency, security, and ease of use. Powered by the latest technology, the IM wallet is the natural choice for savvy investors and miners.

SHORT TERM EXPANSION

BUILD: Q1 - 2020
Proof of concept & validation
1st vote on currency to mine
Formalization of company launch

LAUNCH: Q2 - 2020
Secure first mining site
Advancement of IM technology
192 miners operating
Earning $550K in monthly mining income

GROW: Q3 - 2020
786 miners operating
7,500 additional miners added
Earning $2.3m monthly mining income

SCALE: Q4 - 2020
2 active sites
3221 miners operating
18,750 additional miners added
$9m in planned in monthly mining income

INNOVATE: Q1 - 2021
13,194 miners operating
Earning $39m in monthly income

MOONSHOT: Q2 - 2021
3 active mining sites
54,000 miners operating
160M in monthly income

CONCLUSION

About eight years ago, Satoshi Nakamoto introduced Bitcoin as a digital analog to gold: limited in supply but secured by modern cryptography and made for the Internet age. Since then, many have tried to improve on Satoshi's original vision, and thousands of alternative cryptocurrencies have been born. The value of all the cryptocurrencies in existence, including industry giants like Bitcoin and Ethereum, totals between $50 and $100 billion, slightly ahead of Bill Gates's fortune.

The cryptocurrency industry remains a niche market, however, and there is plenty of room for growth and innovation. It is no secret that a large number of people have become interested in the process of cryptocurrency mining. The industry is constantly growing, but it is doing so at an unsustainable rate through dangerous and wasteful means.

Intelligent Mining invites you to be part of our project and invest in a profitable green blockchain business according to the following plan:
1. Enter into mining operations with an educated approach and knowledge of the exact equipment and hardware needed for efficient and proitable mining
2. Purchase mining equipment at manufacturers' prices
3. Purchase and install solar power plant
4. Mine the cryptocurrencies
5. Enter the largest stock exchanges and sell tokens in order to increase income
6. Develop and establish our own IM-brand mining equipment with a low rate of energy consumption
7. Produce our IM-brand mining equipment

For cryptocurrency miners around the world who seek to mine in an eco-friendly way while realizing an impressive return on their investment, Intelligent Mining represents a new frontier in green blockchain technology. Through our partnerships with solar power companies and Green CarPool, IM is poised to revolutionize the blockchain industry forever. Unlike other mining platforms that are unsustainable for the environment, our decentralized solution will power the future of blockchain without harming the next generation.

LEGAL DISCLAIMER

The information contained in this whitepaper may not be exhaustive and does not imply a contractual relationship. We have made every effort to ensure that all information in this whitepaper is accurate and up to date. However, the purpose of this white paper is to present Intelligent Mining, its technology, business model and the IM token to potential token holders. The information set forth below may, not be exhaustive and doesn't imply any elements of a contractual relationship. Its sole purpose is to provide relevant and reasonable information to potential token holders in order for them to undertake a thorough analysis of the company with the intent of acquiring IM Tokens.

The content of this Whitepaper is not binding on the Intelligent Mining ecosystem, and Intelligent Mining reserves the right to change, modify, add, or remove portions of this Whitepaper for any reason at any time before, during and after the sale of IM coin by posting an amended White- paper on the website. This Whitepaper does not constitute an investment, legal, tax, regulatory, financial, accounting or other advice. This Whitepaper is not intended to provide the sole basis for any evaluation of a transaction to acquire IM tokens. Prior to acquiring IM, a prospective purchaser should consult with his/her own legal, investment, tax, accounting, and other advisors to determine the potential benefits, burdens, and other consequences of such a transaction. Nothing in this Whitepaper shall be deemed to constitute a prospectus of any sort or a solicitation for investment, nor does it in any way pertain to an offering or a solicitation of an offer to buy any securities in any jurisdiction.

This document is not composed in accordance with, and is not subject to, laws or regulations of any jurisdiction which prohibits or in any manner restricts transactions in respect to, or with use of, digital tokens. Intelligent Mining is not being offered or distributed to, and can not be resold or otherwise alienated by, holders or citizens, having their habitable residence, incorporation in the country or territory where transactions with digital tokens are prohibited or in any manner restricted by applicable laws or regulations. If such restricted person purchases IM, they have done so on an unlawful, unauthorized and fraudulent basis and in this regard, shall bear negative consequences.

Intelligent Mining does not offer, distribute, or carry on a business activity or any regulated activity in countries and territories where transactions or with use of, digital tokens fall under restrictive regulations or require Intelligent Mining to be registered or licensed with any applicable governmental authorities. It is the responsibility of each potential purchaser of IM to determine if the purchaser can legally purchase IM in the purchaser's jurisdiction and whether the purchaser can then resell IM to another purchaser in any given jurisdiction.

Certain statements, estimates and financial information contained in this white paper constitutes forward-looking statements, information that involve known and unknown risks, uncertainties which may cause actual events, results to differ materially from the estimates or the results implied or expressed.

All relevant legal information is contained in the Token Purchase Terms and the Token Purchase Agreement. This white paper does not constitute an offer to sell or a solicitation of an offer to buy a security in any jurisdiction in which it is unlawful to make such an offer or solicitation.

The white paper and other documents may include forward-looking statements. By its nature, forward-looking information involves numerous assumptions, inherent risks, and uncertainties, both general and specific, which contribute to the possibility that the predictions, forecasts and other forward-looking statements will not occur. The information outlined in this paper may not be exhaustive and does not imply any elements of a contractual relationship.

The English language white paper is the primary official source of information about the project. The information contained in this English language white paper may be translated into other languages, and some of the information contained in this English language white paper may be lost, corrupted or misrepresented. The accuracy of such alternative communications cannot be guaranteed. In the event of any conflicts or inconsistencies between such translations and the official English language white paper, the provisions of the English language original document shall prevail.